



**GEDC** | THE GERIATRIC  
EMERGENCY DEPARTMENT  
COLLABORATIVE  
EDUCATE IMPLEMENT EVALUATE

# SAN DIEGO COUNTY SENIOR EMERGENCY CARE INITIATIVE GEDC BOOTCAMP

THURSDAY, JULY 23, 2020  
1:00–3:00 PM PCT

SUPPORTED BY



The County of  
San Diego



# WELCOME



**JON  
ZIFFERBLATT**

*MD, MPH MBA  
Executive Vice  
President, Strategy  
and Successful  
Aging*



**KIMBERLY  
GALLO**

*Director Aging and  
Adult Services,  
Aging &  
Independence  
Services*



**CARYN  
SUMEK**

*MPH  
Vice President,  
Hospital  
Association of San  
Diego and Imperial  
Counties*



**VAISHAL  
TOLIA**

*MD, MPH, FACEP  
Medical Director,  
Department of Emergency  
Medicine, UC San Diego  
Health and Director of the  
Gary and Mary West  
Senior Emergency Care  
Unit*



**ROBIN  
GOMEZ**

*RN, MSN  
CEO, Alvarado  
Hospital Medical  
Center*

# San Diego County-Wide Bootcamp Resources

Welcome to your GEDC Bootcamp Resource page! Check back after your Bootcamp for meeting recordings, chat notes, slides and more.

Your Bootcamp details:

Thursday, July 23

1:00-3:00 PST

**VISIT YOUR GEDC RESOURCE CENTER**

<https://gedcollaborative.com/san-diego-westhealth-resources/>

- Agenda & goals
- Course Pack with Case Studies
- Recording of this event
- Chat notes
- Other GEDC Resources
- Follow Up events such as Boosters or Office Hours with GEDC Faculty
- Quick links to West Health Toolkits
- Quick links to ACEP GEDA guidelines and criteria

# Tips for Participation

## GET THE MOST OUT OF YOUR BOOTCAMP

### Open your zoom chat! (bottom toolbar)

We encourage dialogue in the **Zoom Group Chat**

Please write your comments, experiences at your hospital, feedback, questions.

### Course Pack

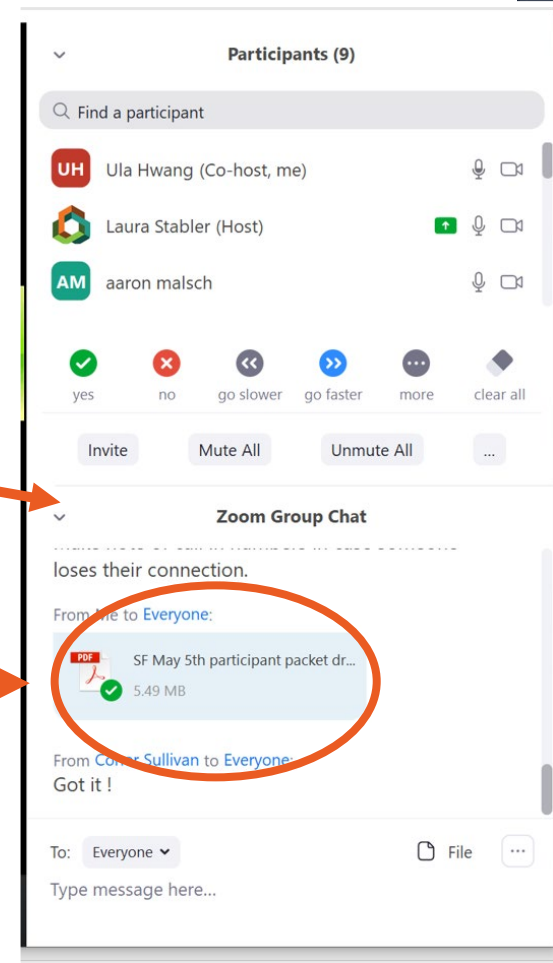
Your course pack is on the GEDC Bootcamp resource page and is available for download via Zoom Chat as attachment.

Other materials may be uploaded in the chat during the session. Presenters will let you know if new materials are available.

**Smile!**

**Turn on your cameras!** 😊

**If you have dialed in with separate audio, please let Lorraine know which phone number you're using so we can merge your audio and video!**

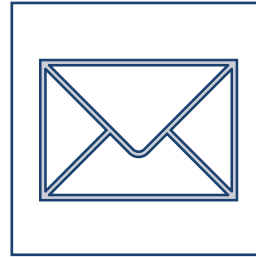




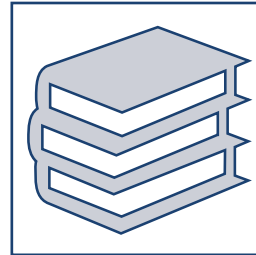
# What if I have Questions!?



Use the Zoom Chat feature!  
The chat will be monitored  
and we will try to answer  
questions there.



Consolidate your questions  
and email Misti Benson after  
the conference  
[mbenson@westhealth.org](mailto:mbenson@westhealth.org)



Stay tuned for follow up  
sessions focused on the  
implementation of the  
toolkits we are briefly  
introducing today.

# Technical difficulties

## Please text:

- Laura Stabler: 919-937-0411
- Conor Sullivan: 910-200-1312
- Lorraine Trecroce: 289-242-8936



**GEDDC**

THE GERIATRIC  
EMERGENCY DEPARTMENT  
COLLABORATIVE

**EDUCATE IMPLEMENT EVALUATE**

**Meet Your GEDDC Faculty**



**Aaron Malsch**  
**RN, MSN, GCNS-BC**

Aaron Malsch is the Senior Services Program Manager at Advocate Aurora Health (AAH) in Wisconsin & Illinois. He supports several geriatric models of care (NICHE, Geri ED, HELP, ACE Tracker, Geriatric Scholars). His focus is on nursing and interprofessional practice as it relates to the elder population throughout the AAH system of clinics, hospitals, emergency departments, home care services, and long term setting partners. In support of these models of care, Aaron has developed expertise in developing EHR workflow tools and reports to facilitate front line staff's efforts and demonstrate outcomes. He leads the Geriatric ED implementation and achieved ACEP Geri ED accreditation at all AAH EDs. Aaron contributes nationally to the improvement of care for older adults, highlighted by being Chair of the geriatric committee at the Emergency Nurses Association (ENA), co-planner of GEDC symposium at the ENA conference, and reviewer of Geriatric ED Accreditation program at ACEP.



**Don Melady**  
MD

Dr. Don Melady is an emergency physician at Mount Sinai Hospital in Toronto, Canada and a founding member of the Geriatric Emergency Department Collaborative. He is the author of the website [www.geri-EM.com](http://www.geri-EM.com) – a CME accredited program for geriatric emergency medicine education – and the chair of the Geriatric EM committee of the International Federation of Emergency Medicine.



**Adam Perry**  
MD

Dr. Adam Perry is a community emergency physician and fellowship-trained geriatrician. Current positions include: faculty with The Geriatric Emergency Department Collaborative; reviewer with ACEP's Geriatric Emergency Department Accreditation program; educational consultant; and independently-contracted emergency physician with Commonwealth Health System in Northeastern Pennsylvania. He has worked emergency departments ranging from rural "critical access" to urban trauma centres; as well as in Post-Acute and Long-Term Care, and house call medicine.



**Ula Hwang**  
MD, MPH, FACEP, Co-PI

Dr. Ula Hwang is faculty in the Department of Emergency Medicine at Yale University and a core investigator at the GRECC (Geriatrics Research, Education and Clinical Center) at the James J. Peters Bronx VAMC. Her research focuses on improving the quality of care older adults receive in the ED setting that ranges from observational studies of analgesic safety and effectiveness in older patients to multi-centre implementation science studies of geriatric emergency care interventions. Ula currently co-PIs the Geriatric Emergency Department Collaborative, and is the PI on the Geriatric Emergency care Applied Research (GEAR) network.





**Kevin Biese**  
MD, MAT, Co-PI

Dr. Kevin Biese serves as an Associate Professor of Emergency Medicine (EM) and Internal Medicine, Vice-Chair of Academic Affairs, and Co-Director of the Division of Geriatrics Emergency Medicine at the University of North Carolina (UNC) at Chapel Hill School of Medicine as well as a consultant with West Health. With the support of the John A. Hartford and West Health Foundations, and alongside Dr. Ula Hwang, he serves as Co-PI of the national Geriatric Emergency Department Collaborative. He is grateful to chair the first Board of Governors for the ACEP Geriatric Emergency Department Accreditation Program. His passion is for improved education and systems of care for older adults, and he has published multiple materials in both these areas.



# San Diego Senior Emergency Care Initiative

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AN OPPORTUNITY TO IMPROVE CARE  
FOR SENIORS IN SAN DIEGO COUNTY

**Kevin Biese, MD MAT**

Associate Professor Emergency Medicine and  
Geriatrics, University of North Carolina School of Medicine;

ACEP Geriatric ED Accreditation Chair

GEDC Co- Principal Investigator

West Health Consultant

# OLDER ADULTS IN THE ED

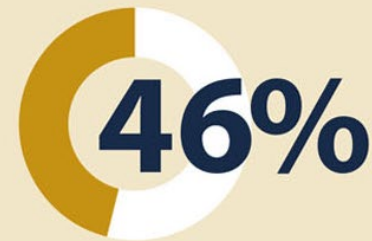
NATIONALLY



ONE OUT OF EVERY 10 HOSPITAL ADMISSION IS POTENTIALLY AVOIDABLE



60% OF THOSE ADMISSIONS ARE FOR PATIENTS 65 YEARS OR OLDER<sup>7</sup>



46% OF ALL ED VISITS RESULTING IN HOSPITALIZATION ARE SENIORS<sup>6</sup>



MORE THAN 130 GEDs CURRENTLY EXIST IN THE U.S.

GROWING NUMBER



OF EDs HAVE APPLIED FOR OR INDICATED INTEREST IN ACEP'S GERIATRIC ED ACCREDITATION PROGRAM

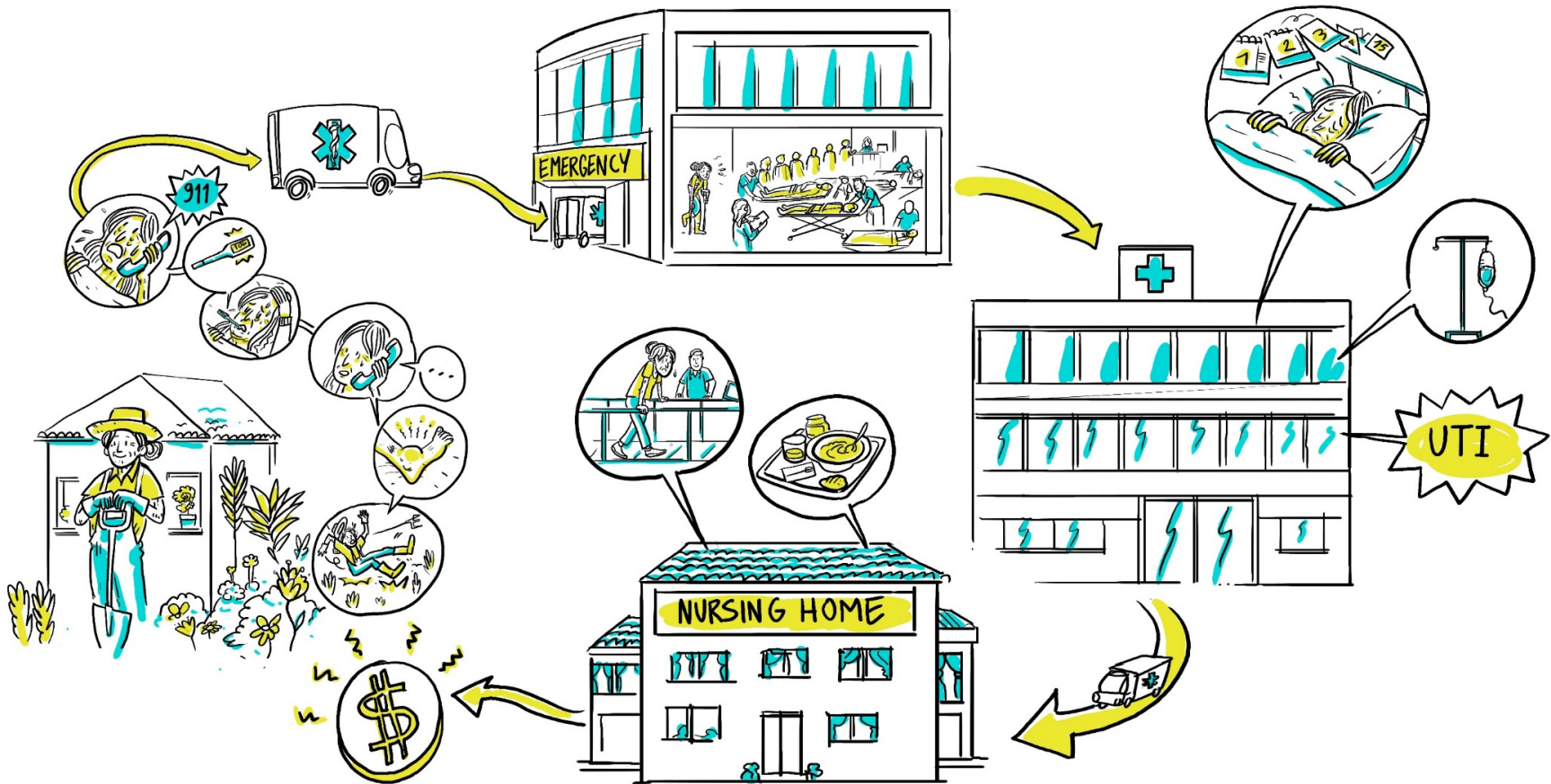
# WHY SAN DIEGO?

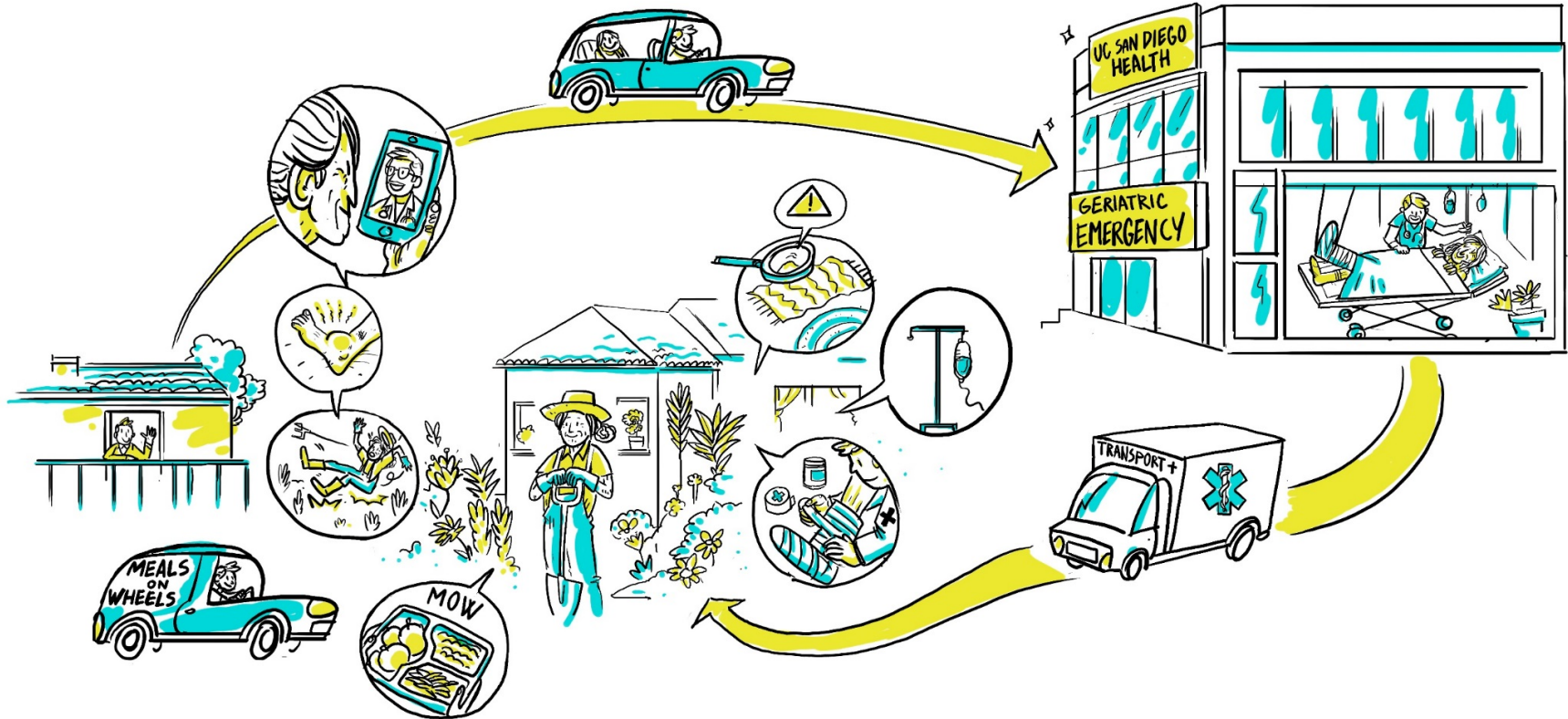
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- 374,000 seniors aged 65 or older
  - 12% of County's population
- By 2030, expected to double – >720,000 seniors
- >75,000 dual-eligible for Medicaid









# WHY GERIATRIC EDs?

---

ED visits can address social and chronic care needs, and prevent hospitalizations

---

Up to 16% reduction in risk of hospital admission from the ED

---

Reduce or delay admission to skilled nursing by 70% or more

---

Enable seniors to *“age in place”*

---

Connect seniors and caregivers to community resources

---





# COVID-19 Brings GEDs to the Forefront

## GEDA IS ADAPTING TO COVID-19

Excerpts of COVID-19 guideline updates for GEDA to highlight issues of COVID-19 relevance

<b>Delirium</b>	COVID-19 itself and/or ED conditions during the COVID-19 crisis (e.g., use of face-obscuring PPE, increased crowding and waiting times) may contribute to triggering delirium.
<b>Dementia</b>	Many EDs are allowing caregivers to remain with patients with cognitive impairment in the ED even if a no visitor policy is in place during COVID-19.
<b>Elder Abuse</b>	There is concern that elder abuse could increase during the COVID-19 pandemic as social isolation is a major risk factor. See the National Center on Elder Abuse recommendations.
<b>SNF/ ALF Transfers</b>	Improved coordination to care for SNF/ALF residents is key for patient well being and facility/ health care system functioning.
<b>Pain Management</b>	Protocols aimed at pain and symptom management are key for older adults with COVID 19.



# Resources & Requirements

## LEVEL 3 ACCREDITATION

01

### STAFFING

1 Physician Champion with focused education for Geriatric EM

1 Nurse Champion with focused Education for Geriatric EM

02

### EDUCATION

Physician education related to Geriatric EM (4 hours CME)

Nursing education related to Geriatric EM (e.g., Emergency Nurses Association)

03

### POLICIES

Evidence of at least one Geriatric EM care initiative

04

### EQUIPMENT

Access to mobility aids (canes, walkers)

05

### PHYSICAL ENVIRONMENT

Easy access to food/drink

Today's  
GEDC  
Bootcamp

Follow Up Sessions with  
GEDC Faculty to support your  
initiatives

# Partnership

GEDC Partners work together to transform ED care of older adults; catalyze action at local and national levels to support these care transformations; and evaluate the impact of these new models of care for older people.

GEDC is comprised of Emergency Departments dedicated to accomplishing these goals together, and sharing best practices in order to accelerate the evolutions in care models needed to improve emergency care for older adults. Read our Vision Mission and Values to understand more about who we are.

About GEDC →



# GEDC

THE GERIATRIC  
EMERGENCY DEPARTMENT  
COLLABORATIVE

EDUCATE IMPLEMENT EVALUATE

GEDC Membership Application



GEDC is an innovative collaboration on the future of geriatric emergency care, bringing together a growing number of hospitals and health care systems. The initiative builds upon decades of research, clinical enhancement programs, and educational initiatives to improve the care of older adults in the U.S. Emergency Departments.

[gedcollaborative.com/partnership](https://gedcollaborative.com/partnership)

[laura\\_stabler@med.unc.edu](mailto:laura_stabler@med.unc.edu)

[conor\\_sullivan@med.unc.edu](mailto:conor_sullivan@med.unc.edu)





**THANK YOU**

---

Kevin Biese

[kevin.biese@med.unc.edu](mailto:kevin.biese@med.unc.edu)



# Case Studies: Five Older Adults

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**Mrs. Cado** 78-year-old woman with a broken wrist  
“ready for discharge”

---

For a video of Mrs. Cado:  
[geri-em.com/functional-assessment/mrs-cado/](https://geri-em.com/functional-assessment/mrs-cado/)

---

**Mr. Waranski** 82-year-old man fell at home. Cannot follow discharge  
instructions and is readmitted to hospital.

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**Mrs. Perdito** 79-year-old woman arrives in the ED  
for unclear reasons with normal vitals.

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For a video of Mrs. Perdito:  
[geri-em.com/cognitive-impairment/mrs-perdito/](https://geri-em.com/cognitive-impairment/mrs-perdito/)

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**Miss Piedra** 74-year-old woman, third visit in three days  
“failure to cope”

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**Mrs. Schwach** 80-year-old woman, not feeling right  
“Mom seems a little off”

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# Case Study Breakout Rooms

25-MINUTE SMALL GROUP DISCUSSION

**Mrs. Cado**

Vaishal Tolia &  
Kevin Beise



**Mr. Waranski**

Aaron Malsch



**Mrs. Perdito**

Adam Perry



**Miss Piedra**

Don Melady



**Mrs. Schwach**

Ula Hwang





# Joining Breakout Rooms

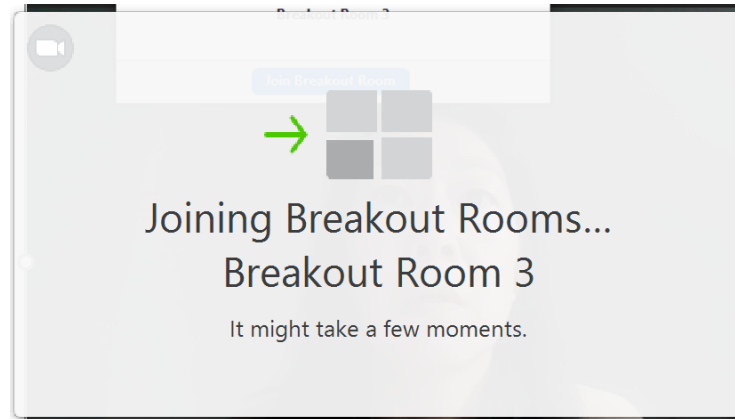
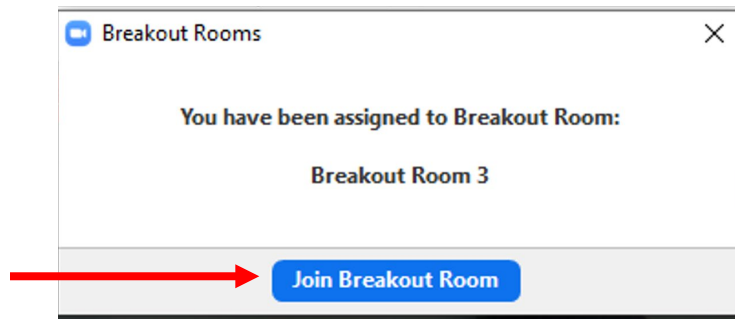
## QUICK OVERVIEW

You have already been assigned to your breakout room.

In the bottom toolbar in Zoom, you may click the button to join your breakout room.

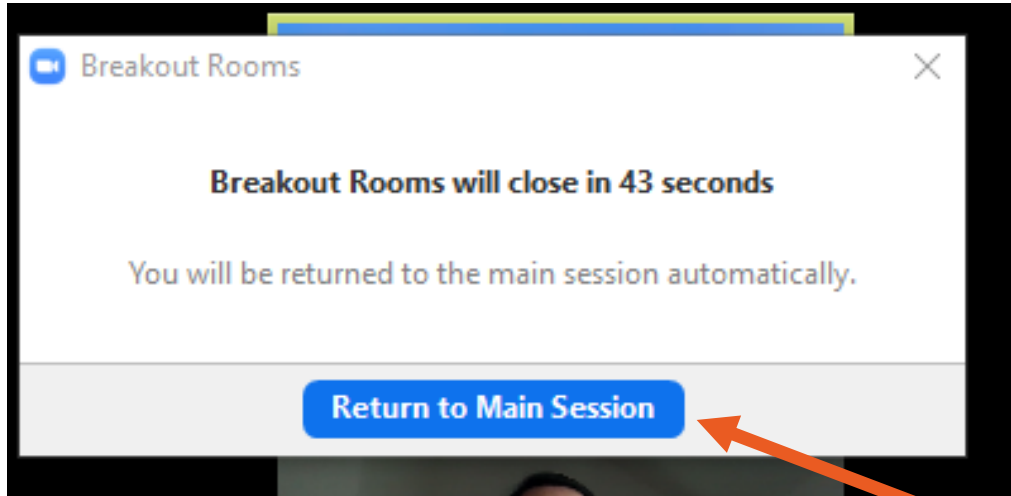
**Please be patient.**

It can take a little while for all the connections to come through.



# Leaving Breakout Rooms

DON'T EXIT THE WHOLE MEETING! RETURN TO MAIN SESSION.



When your case discussion time is over (25 minutes), you will receive a 2-minute countdown warning. After 2 minutes you will be automatically returned to the Main Session.

To leave the breakout room, click **"Return to Main Session"** (instead of Exiting the zoom meeting)

# When You Come Back

## CASE DEBRIEFS – CONNECTING CASE STUDIES

Assign someone in your group to describe:

- One barrier to quality care for your patient at your ED now *and*
- One component of the West Health GEDC Toolkits that could help your emergency department.
- 3 minutes per group

# CASE DEBRIEF

## CONNECTING CASE STUDIES

### BARRIER TO QUALITY CARE

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- Challenges in ED of addressing multiple problems
- Ambulating patient while in ED (gait/ falls assessment)
- Access to meds post ED discharge, caregiver for spouse, now debilitated post ED visit
- Limited recognition of cognitive status in the ED
- Limited assessment of prescribed medications in ED
- Limited assessment of home social supports in ED
- Not fed nor ambulated during prolonged ED evaluation
- Challenges of safe discharge from ED to home
- Facilitating care transitions from ED

### COMPONENT OF GED TOOLKITS THAT COULD HELP YOUR DEPARTMENT

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- Use of Identification of Seniors At Risk may have triggered additional multidisciplinary resources (SW, Pharm, PT for fall) to patient. Future reimbursement for this care.
- ED discharge planning and supports (f/u appts, ambulatory assist devices, prescriptions, check lists for patient home safety)
- Cognitive assessment in ED (mini-cog, CAM). Impairment triggering additional resources (SW, prescribing safety assessment by pharmacy)
- Standardized assessment of cognitive function for older ED patients
- Training of RN and support staff in ED with assessments and discharge coordination roles for post-ED transitions
- Assessing for mobility

# The West Health GEDC Toolkits

## Dementia Screening


<https://gedcollaborative.com/toolkit/dementia/>

## Delirium Screening

<https://gedcollaborative.com/toolkit/delirium/>

## Falls and Safe Mobility

<https://gedcollaborative.com/toolkit/falls-and-safe-mobility/>



For Level 3  
Accreditation, you need  
to demonstrate  
proficiency in just one  
of these areas of focus



# Screening for Delirium in Older ED Patients: The Delirium Implementation Tool Kit & Lessons Learned

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**Ula Hwang, MD, MPH**

Yale University  
Department of Emergency Medicine



# INTERESTED IN ACCREDITATION?

**Table 1.** Level 2: GED policies/protocols, guidelines and procedures

1	A standardized delirium screening guideline (examples: DTS; CAM; 4AT, other) with appropriate follow-up
2	A standardized dementia screening process (Ottawa 3DY; Mini Cog; SIS; Short Blessed Test; other)
3	A guideline for standardized assessment of function and functional decline (ISAR; AUA; interRAI Screener; other) with appropriate follow-up



# Delirium Screening Implementation Tool Kit

WEST HEALTH GEDC DELIRIUM TOOLKIT

[gedcollaborative.com/toolkit/delirium/](https://gedcollaborative.com/toolkit/delirium/)

*...pssst...  
It's a GEDA  
QI road map!*

The screenshot shows a web browser window with the URL [gedcollaborative.com/toolkit/delirium/](https://gedcollaborative.com/toolkit/delirium/). The browser's address bar and tabs are visible. The website header includes the GEDC logo (The Geriatric Emergency Department Collaborative) with the tagline "EDUCATE IMPLEMENT EVALUATE". Navigation links include "News & Articles", "Publications", "Events", "About", "Contact", "Education", "Research", "Partnership", "Tools & Resources", "Log In", and a "Sign up" button. The main content area features a dark blue banner with the text "Management of Delirium in Older Adults in the Emergency Department" and "An Implementation Toolkit", accompanied by a white icon of a house with a person inside.

# What's Inside

Delirium is a key ED symptom – like chest pain or abdominal pain. It is common among older ED patients and commonly missed in their assessment. This toolkit provides resources to help you make changes in your ED to provide better care for those patients presenting with delirium. It includes resources and tools and links to the evidence to support their implementation.

[Staffing](#)

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[Policies & Procedures](#)

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[Screening & Assessment](#)

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[Process & Outcome Measures](#)

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[Support for Patients & Caregivers](#)

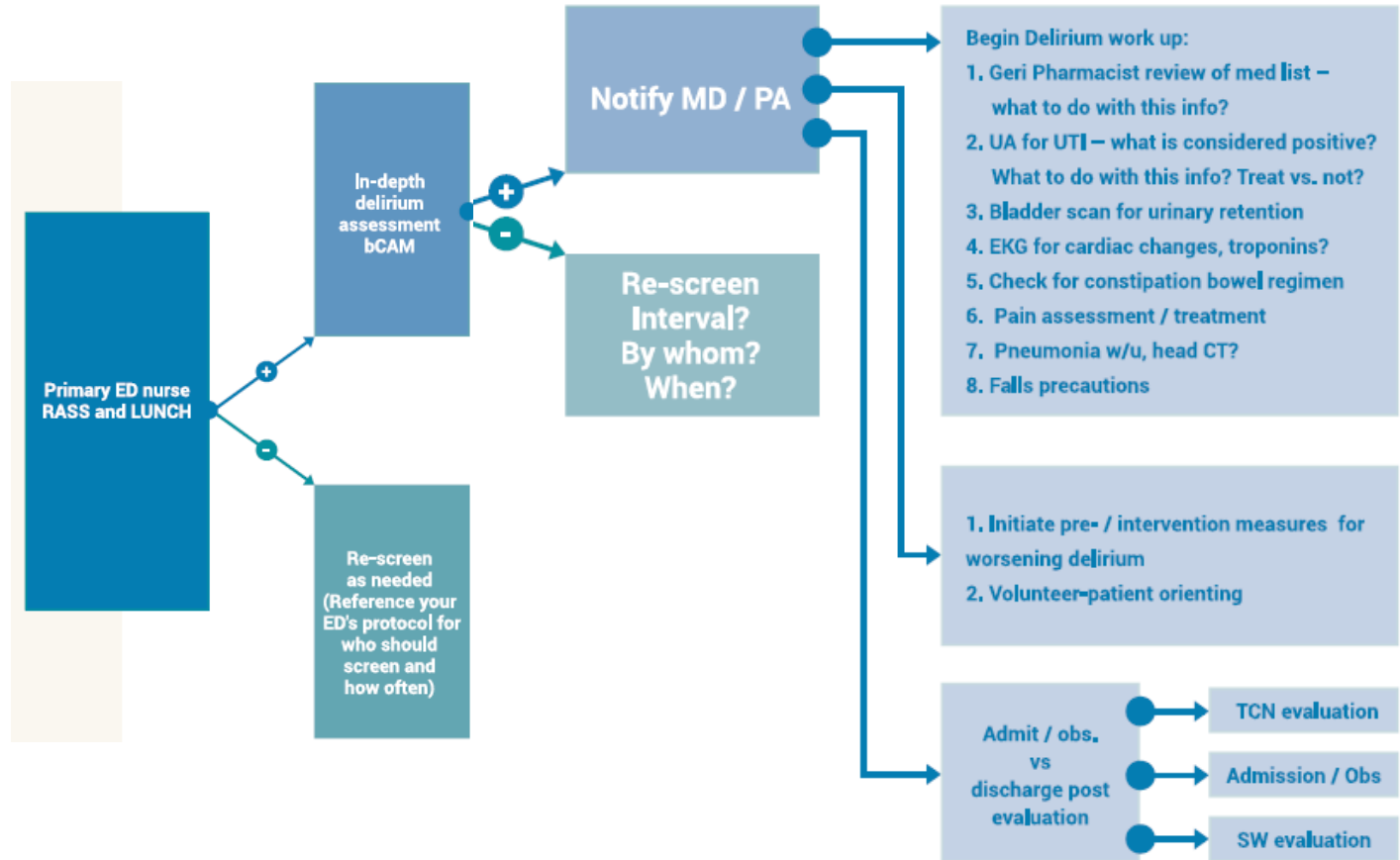
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# Example Delirium Workflow

INITIATING AT BEDSIDE

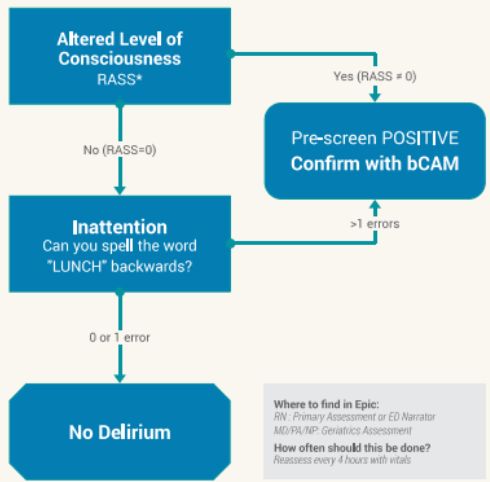
*Note: Your workflow may differ*





## ED Quick Delirium Screen

aka: Delirium Triage Screen (DTS)



Where to find in Epic:  
RN - Primary Assessment or ED Narrator  
MD/PA/NP - Geriatrics Assessment

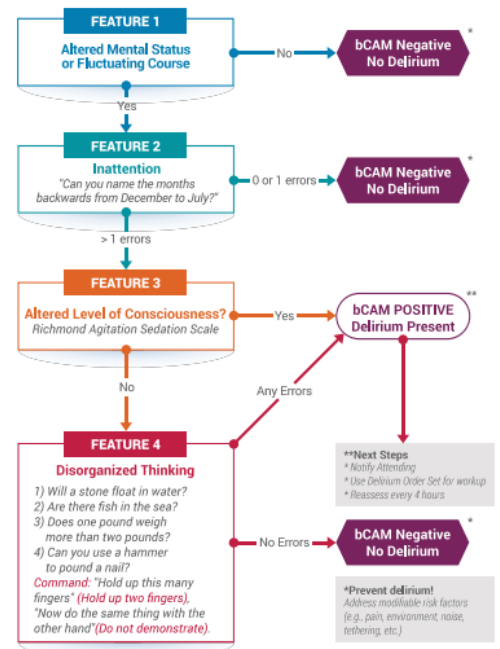
How often should this be done?  
Reassess every 4 hours with vitals

\* Richmond Agitation Sedation Scale (RASS)

-5	-4	-3	-2	-1	0	+1	+2	+3	+4
Unresponsive	Deep Sedation	Moderate Sedation	Light Sedation	Drowsy	ALERT CALM	Restless	Agitated	Very Agitated	Combative
----- VOICE -----			----- TOUCH -----						



## Brief Confusion Assessment Method (bCAM) Flow Sheet



**\*\*Next Steps**  
 \* Notify Attending  
 \* Use Delirium Order Set for workup  
 \* Reassess every 4 hours

**\*Prevent delirium!**  
 Address modifiable risk factors (e.g. pain, environment, noise, tethering, etc.)

# Lessons Learned

1. Engaged clinical stakeholders
  - Tool implementation – ED nurses selected DTS / bCAM
  - Workflow – NOT done at triage
2. Creating screening template in EHR
3. Redirect and refocus with Booster
4. Education huddles
5. Incentivize sustainability – booster refreshers, purpose



# Implementing in EPIC

## Delirium Screening

Time taken: 0947 11/11/2016 Values By

### Delirium Screening

#### Altered Level of Consciousness - Richmond Agitation-Sedation Scale (RASS)

- +4 Combative=Overly combative or violent and an immediate danger to staff
- +3 Very agitated=Pulls on or removes tube(s) or catheters() or has aggressive behavior towards staff
- +2 Agitated=Frequent nonpurposeful movement or patient ventilator or dysynchrony
- +1 Restless=Anxious or apprehensive but movements not aggressive or vigorous
- 0 Alert and calm**
- 1 Drowsy=Not fully alert but has sustained (>10 seconds) awakenings, with eye contact to voice
- 2 Light sedation=Briefly (<10 seconds) awakens with eye contact to voice
- 3 Moderate sedation=Any movements (but no eye contact) to voice
- 4 Deep sedation=No response to voice, but any movement to physical stimuli
- 5 Unarousable=No response to voice or physical stimulation

Inattention - Can you spell the word 'LUNCH' backwards

#### Brief Confusion Assessment Method

Feature 1 - Altered Mental Status or Fluctuating Course

Yes  No

Feature 2 - Inattention: "Can you name the months backwards from December to July?"

0 or 1 errors  > 1 errors

Delirium screening:

Positive  Negative

Restore Close F9 Cancel

The screenshot shows the EPIC EMR interface for a patient named Test, Ada I. The 'Delirium Screening' section is active, displaying a list of RASS levels from +4 to -5. The 'Delirium Screening' dialog box is open, showing a list of screening questions and their corresponding scores. The 'Initial Geriatrics Screening' section is also visible, showing a list of screening questions and their corresponding scores.

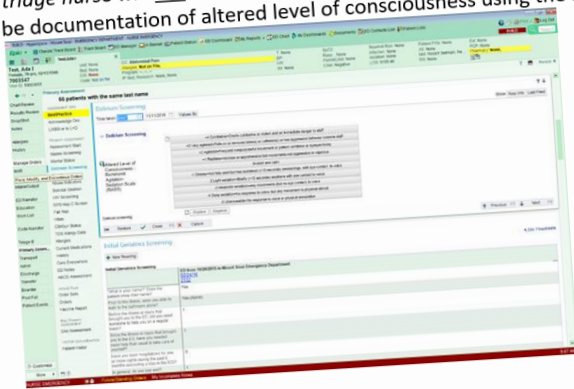


# Handouts during morning and evening huddles

## New Delirium Screening Workflow in the ED

Beginning December 6, 2016, the ED will begin using two evidence-based scales to improve screening for delirium, the **Richmond Agitation-Sedation Scale (RASS)** and the **Brief Confusion Assessment Method (BCAM)** in the following stepwise process:

1. The primary nurse will open the **Primary Assessment** tab in Epic and complete the delirium screening along with the rest of the necessary documentation for new ED patients 65 and older. (*The triage nurse will not be completing delirium screening.*) The first step in screening will be documentation of altered level of consciousness using the RASS.

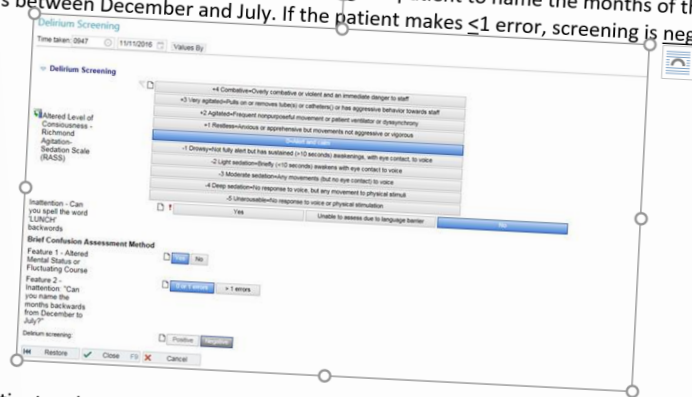


- 2a. If the RASS is anything but 0, you will be prompted to complete the **BCAM** (see 2b). If the patient receives a RASS of 0, the next step is to ask the patient to spell the word "LUNCH" backwards to test for inattention. (Note: This can only be done for patients who can speak.)

- 2b. If the patient cannot spell lunch backwards, this is a sign of inattention. You then move on to completion of the **BCAM**.

- 3a. When completing the **BCAM**, first answer Feature 1: Is there altered mental status of fluctuating course?

- 3b. In Feature 2, you assess inattention by asking the patient to name the months of the year backwards between December and July. If the patient makes **<1** error, screening is **negative**.



- 3c. If the patient makes **≥1** error, the nurse will be prompted to re-document the RASS score in Feature 3.

4. In Feature 4, the patient is screened for disorganized thinking using the following questions:
  - Will a stone float on water?



**THANK YOU!**

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Any Questions?

[ula.hwang@yale.edu](mailto:ula.hwang@yale.edu)



# Management of Older Adult Falls and Mobility in the Emergency Department & Lessons Learned

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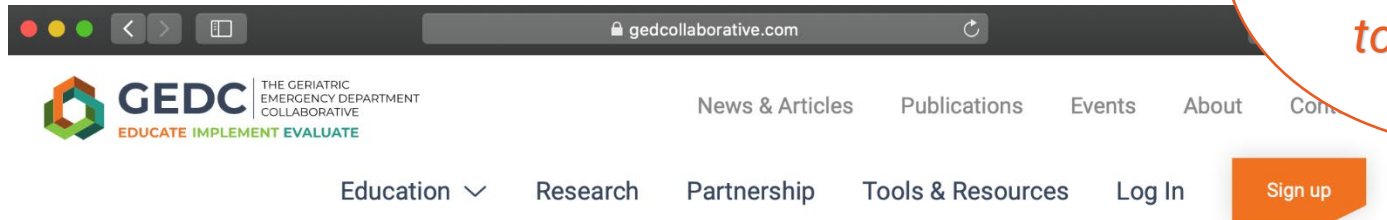
**Aaron Malsch, MS, RN, GCNS-BC**

Advocate Aurora Health  
Senior Services Department  
Geriatric ED Program Manager

# Falls & Mobility Implementation Tool Kit

WEST HEALTH GEDC FALLS & MOBILITY TOOLKIT

[gedcollaborative.com/toolkit/falls-and-safe-mobility/](https://gedcollaborative.com/toolkit/falls-and-safe-mobility/)



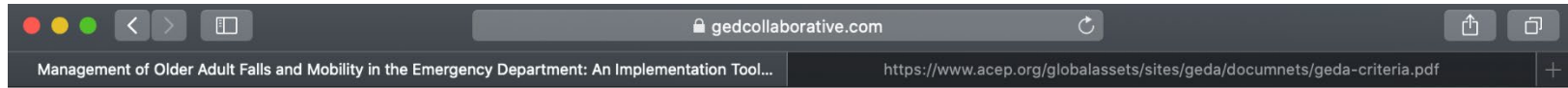
...pssst...  
*...it counts for TWO procedures towards GEDA*

Management of Older Adult Falls and Mobility in the Emergency Department



An Implementation Toolkit

# Falls & Mobility Implementation Tool Kit



Education ▾

Research

Partnership

Tools & Resources

Log In

Sign up

## What's Inside

Falls are a common presentation for older ED patients. Promoting safe mobility is a key goal of ED discharge. This toolkit provides helpful resources for making changes in your ED to enhance the assessment of older patients who have fallen and to ensure safe mobility post-discharge. It includes resources and tools and links to the evidence to support their implementation.

Staffing



Policies, Procedures & Protocols



Screening & Assessment



Physical Environment





# FOAM Protocol

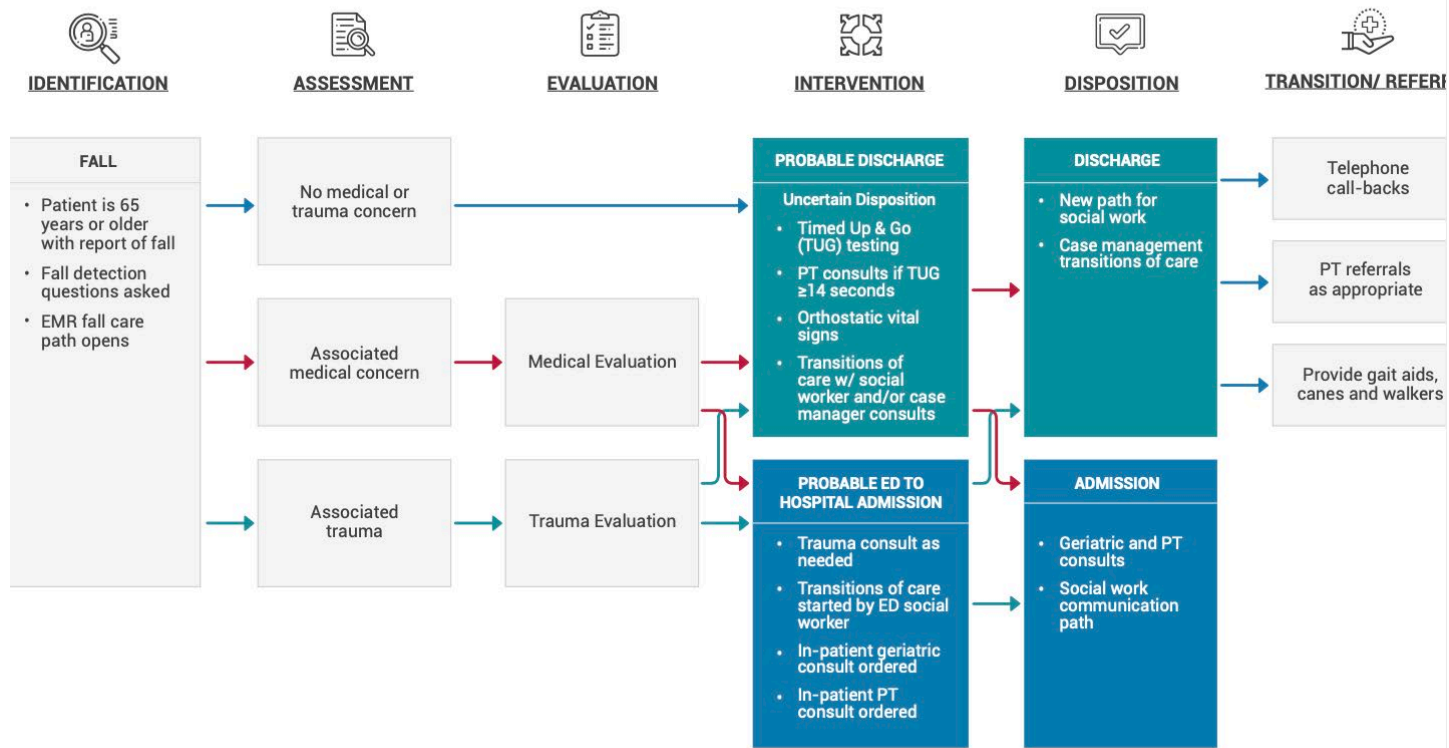
## INITIATING AT BEDSIDE

*Note: Tailor to your specific needs and resources*



# FALLEN OLDER ADULT MANAGEMENT (FOAM) PROTOCOL

*Note: This is an example - Your protocol may vary*





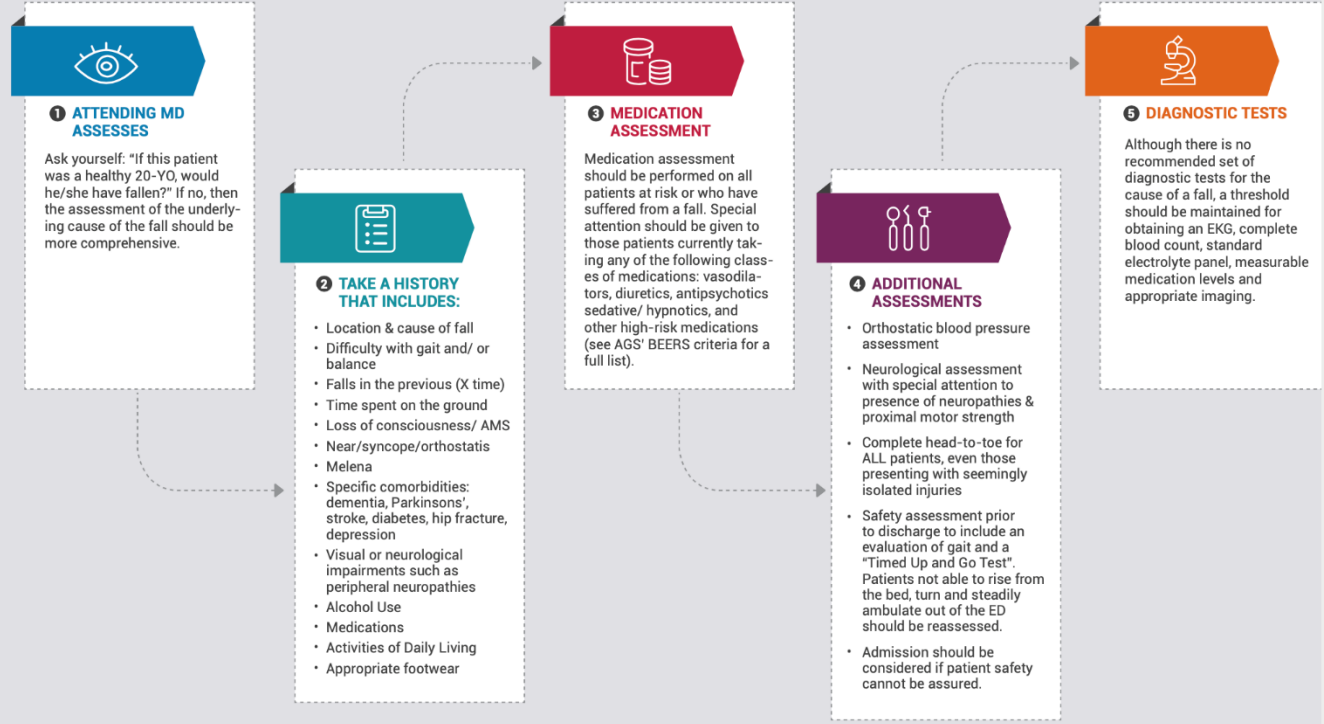
# Post-Fall Assessment

## INITIATING AT BEDSIDE

*Note: Example of potential assessments*



# Post-Fall Assessment in the Emergency Department



# TUG Test & Interpretation

## INITIATING AT BEDSIDE



## TIMED UP & GO TEST

This is a quick and simple test to measure mobility and fall risk for older adults who can walk on their own.

Before you begin, make sure you have measured 3 meters (about 10 feet) and marked that distance with a landmark that the older adult can see. Be sure you have a stopwatch and a standard armchair.

### INSTRUCTIONS:

- Begin with the senior sitting in an armchair with hips and back at the back of the seat and arms resting on the arm rests. Make sure the senior is wearing their usual footwear and has any normal assistive device that he/she would typically use.
- Ask the senior to stand up by saying, "When I say 'go' I want you to stand up and walk to the line [insert appropriate landmark], turn, walk back to the chair and then sit down again. Walk at your regular pace."
- Start timing as you say the word "Go" and stop timing when the senior is seated again.

Podsiadlo, D., Richardson, S. The timed "Up & Go": A Test of Basic Functional Mobility for Frail Elderly Persons. *Journal of American Geriatric Society*, 1991; 39(2):142-148.

### Expected Gait Speed

AGE	DESCRIPTION	RATING	SD
60-69	Overall	7.9 seconds	0.9
70-79	Overall	7.7 seconds	2.3
80-89	Without device	11.0 seconds	2.2
	With device	19.9 seconds	6.4
	Overall	13.6 seconds	5.6
90-101	Without device	14.7 seconds	7.9
	With device	19.9 seconds	2.5
	Overall	17.7 seconds	5.8

Lusardi, M.M. (2004). Functional Performance in Community Living Older Adults. *Journal of Geriatric Physical Therapy*, 26(3):14-22.

### Predictive Interpretation

SECONDS	RATING
< 10	Normal, freely mobile
< 20	Mostly independent, can go out alone
20-29	Variable mobility, requires assistance
> 30	Mobility impaired

**A score >14 seconds is associated with a higher risk of falls**

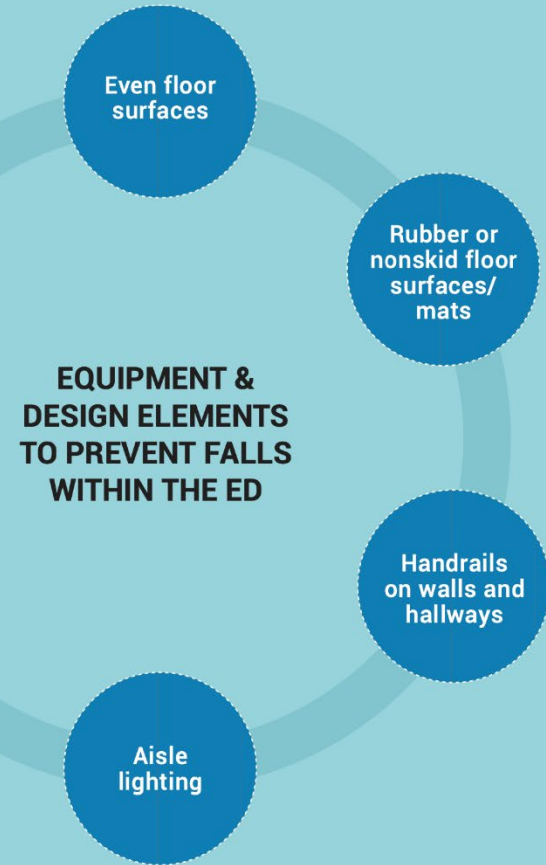
Shumway-Cook, A., Brauer, S. Woollacott, M. Predicting the probability of falls in community-dwelling older adults using the timed up & go test. *Physical Therapy*, 2000; 80(9):896-903.



# Safe Mobility in the ED

ED-WIDE  
IMPLEMENTATION

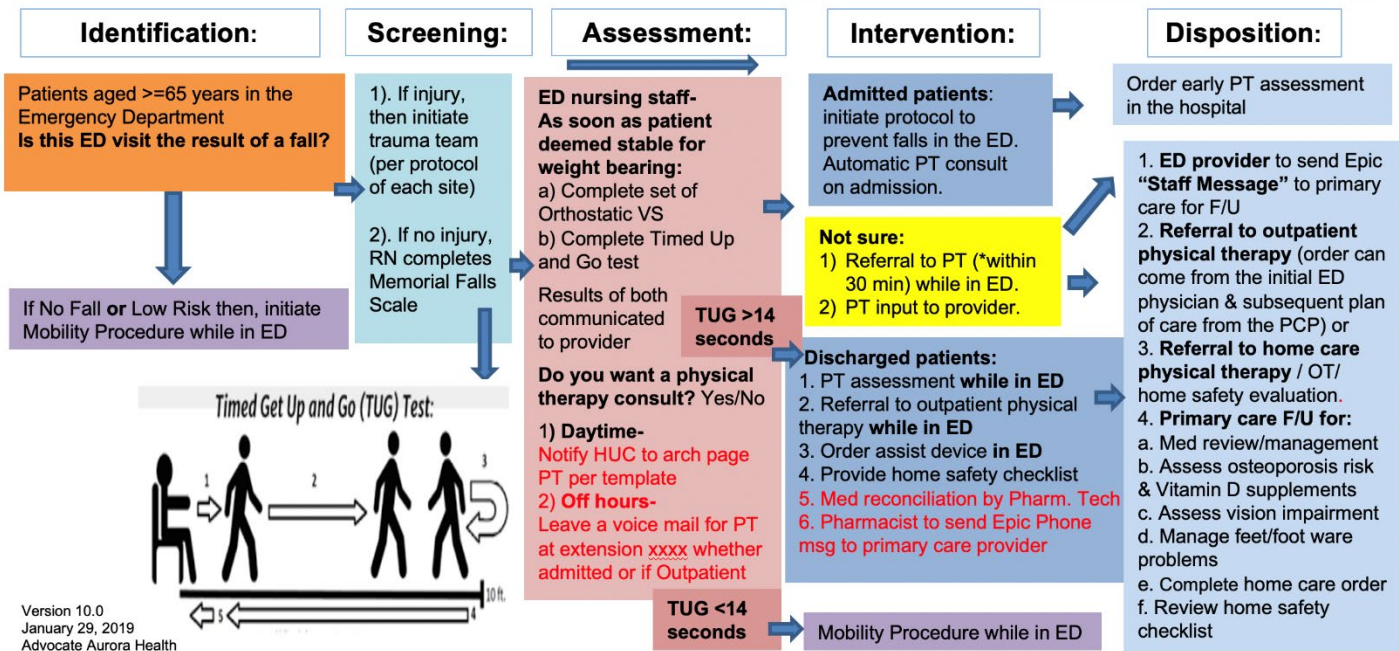
## ENABLING SAFE MOBILITY IN THE ED



# AAH Falls & Mobility Protocol

Example of tailoring the FOAM Protocol, Assessment, & Interventions

## Falls & Mobility Protocol to Assess and Manage Older Adults in and beyond the Emergency Department:



# Key Points in Implementation

- Form an interdisciplinary team of champions
- Educate staff on protocol
- Develop tools and workflow in EHR
- Collaborate with community partners
  - Health Depts., EMS, Assisted Living etc., Stepping On/Falls Prevention programs
- Collaborate with stakeholder along the continuum
  - Pharmacy on medication reconciliation & management
  - Primary care follow up and continuity of care
  - Home care
  - Population Health
- Metrics & Report
- Continuous Improvement



# Education

- Workflow
- Roles & Responsibilities
- Interdisciplinary
- Multiple routes
- PDSA Feedback

AAH Geriatric Emergency Department: AdvocateAuroraHealth

ISAR Screening, RN Comments, CM Trigger, BPA's, & ED ISAR Pool

ED ISAR tab provides a review of all 6 questions of the ISAR and the specific answers. Additionally, the RN comments are displayed to assist the CM/SW in identifying the specific needs of the patient. The current visits ED charges, arrival & disposition information, and discharge orders are displayed to efficiently understand the patient's context. This is particularly helpful when retrospectively reviewing cases for possible follow-up.

AAH Geriatric Emergency Department: AdvocateAuroraHealth

ISAR Screening, RN Comments, CM Trigger, BPA's, & ED ISAR Pool

2. Two additional tables that have specific information about each RN's rate of ISAR completion and comments. Again, we have a goal of 85% ISAR completion rate and 50% goal for comments. In the table is the volume of patients assigned to each RN, ISAR by assigned, and taken by, and comment rate taken by RN.

ISAR Completion Rate by RN				ISAR Comments Rate by RN			
RN	Assigned	Completed	Completion %	Comments	Comments %	Comments	Comments %
...	...	...	...	...	...	...	...

and CM/SW Consultation: (Senior A) Risk

Volume of scores will vary at each ED, as will the resources both during on and off hours. Variations on the process of how Case Management will be triggered for consulting based on resources. Below is representative distribution of a mid-sized ED.

AAH Geriatric Emergency Department: AdvocateAuroraHealth

ISAR Screening, RN Comments, CM Trigger, BPA's, & ED ISAR Pool

2. At the bottom of the form is where you select specific referrals, service to order recommendations, and comments.

- **Referrals:** Please select only appropriate services that the patient needs, such as CM/SW, ADRC, Community Resources, Transitions RN, Follow up with PCP
- **Service to Orders:** Out Patient Palliative Care, Home Care, and Community Based Case Management (CBCM) are not available in all markets. Please make sure they are available prior to selecting the service to order because these selections populate the Provide BPA
- **Other (comment):** If this selection is made, it will open a comments row below, allowing you to add findings and concerns for the patient/family/situation. The comments should document major information about what assistance the patient needs with to return to their at the SW/CM needs to know to facilitate their return. In general, the type of residence/facility the patient lives in and whether they live with anyone else status if known and whether the patient seems to be declining voices and support in the home

AAH Geriatric Emergency Department: AdvocateAuroraHealth

ISAR Screening, RN Comments, CM Trigger, BPA's, & ED ISAR Pool

End Users Affected: RN, SW, CM

**Older Adults in the ED:**

Older patients are a uniquely vulnerable population at high risk for these poor outcomes as identified by the Geriatric Emergency Department Guidelines. Recognizing the increased risk of adverse outcomes among older adults, these guidelines recommend that "All geriatric patients, regardless of the presenting complaint shall be screened on the initial index visit, not follow-up visits) using the Identification of Seniors at Risk (ISAR) tool or a similar risk screening tool...".

The ISAR (Identification of Seniors at Risk) tool is a simple 6 question screening tool to identify and communicate the risk older adults in the Emergency Department. Scores range from 0-6, six being the highest risk. The score of 2-2 ISAR is considered at risk and document of the comments concerning the specifics of the patient situation facilitates the tailoring of a care plan to the patient's needs.

**ISAR Documentation**

- Document the ISAR ED Alert. The ISAR screening tool is found in the Triage, ED Narrator, and Discharge Navigator. The section shows for patients 65 and older. All patient 65 and older are to be screened.

The distribution and volumes of scores will vary at each ED, as will the resources both during on and off hours. Each site will have variations on the process of how Case Management will be triggered for consulting.

Comments:

The correct place to document comments is at the end of the section at each of the 6 questions, those recorded there will fall into the 'general' section, please select your referrals and then click on the 'add your patient specific comments, which will be included in the ED ISAR Report.

Note: 6-30-2020

# AAH Geriatric Emergency Department

## Falls & Mobility Procedure Training

March 2020

AMERICAN COLLEGE OF EMERGENCY PHYSICIANS ACCREDITED GERIATRIC EMERGENCY DEPARTMENT

AdvocateAuroraHealth

GEDC



# Mobility Documentation

- Go to the nursing procedures toolbox

## Nursing Procedures

- Wound Procedure
- Splint/Cast/Brace
- Mobility**
- Visual Acuity
- Ear/Eye Irrigation
- Bladder Scan/Straight Cath
- Phlebotomy
- Enema
- Gastric Lavage
- ECG Interpretation Date/Time

Find an Event

+ Add

## Mobility

Time taken: 1523

1/22/2020

Show:  Row Info  Last Filed  All Choices

+ Add Row + Add Group Values By + Create Note

### ▼ Mobility

Activity	<input type="checkbox"/> Ambulated	<input type="checkbox"/> Bedpan given	<input type="checkbox"/> Bed rest (MD order)	<input type="checkbox"/> Bedside commode	
	<input type="checkbox"/> Chair (all types)	<input type="checkbox"/> Dangled	<input type="checkbox"/> Extremity elevation/i...	<input type="checkbox"/> Head of bed elevation	
	<input type="checkbox"/> Off unit	<input type="checkbox"/> Pivot	<input type="checkbox"/> Pushing	<input type="checkbox"/> Range of motion	
	<input type="checkbox"/> Resting in bed	<input type="checkbox"/> Sleeping/Appeared t...	<input type="checkbox"/> Stood at bedside	<input type="checkbox"/> Turn	
	<input type="checkbox"/> Up ad lib	<input type="checkbox"/> Other (comment)			
Weight Bearing Status	<input type="checkbox"/> Non-weight bearing	<input type="checkbox"/> Touch weight bearing	<input type="checkbox"/> Weight bearing as tolerated		
	<input type="checkbox"/> Heel walking	<input type="checkbox"/> Partial weight bearing (specify)	<input type="checkbox"/> Other (comment)		
Mobility Assistive Device	<input type="checkbox"/> Brace	<input type="checkbox"/> Cane	<input type="checkbox"/> Ceiling lift	<input type="checkbox"/> Crutches	<input type="checkbox"/> Gait belt
	<input type="checkbox"/> Prosthesis	<input type="checkbox"/> Sit to stand	<input type="checkbox"/> Slide board/sheet	<input type="checkbox"/> Splint	<input type="checkbox"/> Total lift
	<input type="checkbox"/> Transfer/Friction ...	<input type="checkbox"/> Trapeze	<input type="checkbox"/> Turn and position...	<input type="checkbox"/> Walker	<input type="checkbox"/> Wheelchair
	<input type="checkbox"/> Other (comment)				
Level of Assistance	<input type="checkbox"/> Independent <input type="checkbox"/> Supervision <input type="checkbox"/> Minimal assist <input type="checkbox"/> Moderate as... <input type="checkbox"/> Maximal assist <input type="checkbox"/> Total assist				
Activity Response	<input type="checkbox"/> No abnormal symptoms	<input type="checkbox"/> Blurred vision	<input type="checkbox"/> Chest pain/angina		
	<input type="checkbox"/> Excessive heart rate (> 90% of a...	<input type="checkbox"/> Excessive pain	<input type="checkbox"/> Dysrhythmias		
	<input type="checkbox"/> Diaphoresis	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Excessive dyspnea or fatigue		
	<input type="checkbox"/> Systolic BP > 180 mmHg	<input type="checkbox"/> Systolic BP drop > 20 mmHg fro...	<input type="checkbox"/> Systolic BP drop > 20 mmHg fro...		
	<input type="checkbox"/> SPO2 drop below 90%	<input type="checkbox"/> Syncope	<input type="checkbox"/> Weakness		
Positioning	<input type="checkbox"/> Lying L side	<input type="checkbox"/> Lying R side	<input type="checkbox"/> Log rolled	<input type="checkbox"/> Offloading/tilt left	
	<input type="checkbox"/> Offloading/tilt right	<input type="checkbox"/> Rotation, automated	<input type="checkbox"/> Semi-fowlers	<input type="checkbox"/> Supine	
	<input type="checkbox"/> Prone	<input type="checkbox"/> Turned Q 2 hours	<input type="checkbox"/> Knee/Chest	<input type="checkbox"/> Patient refused	

# How To Order EMERGENCY DEPARTMENT PHYSICAL THERAPY Consult?

- ED Provider orders “Consult PT for training”
- (Optional site specific)RN or Tech calls and request PT assessment in the ED

The screenshot shows a software interface for searching orders. The search term 'PHYSICAL' is entered in the top search bar. Below the search bar, there are three filterable sections: 'Panels', 'Medications', and 'Procedures'. The 'Procedures' section is expanded, displaying a table of results. The first row, 'Consult PT for training', is highlighted with a red border. A red arrow points from this row to the 'Accept' button at the bottom of the window.

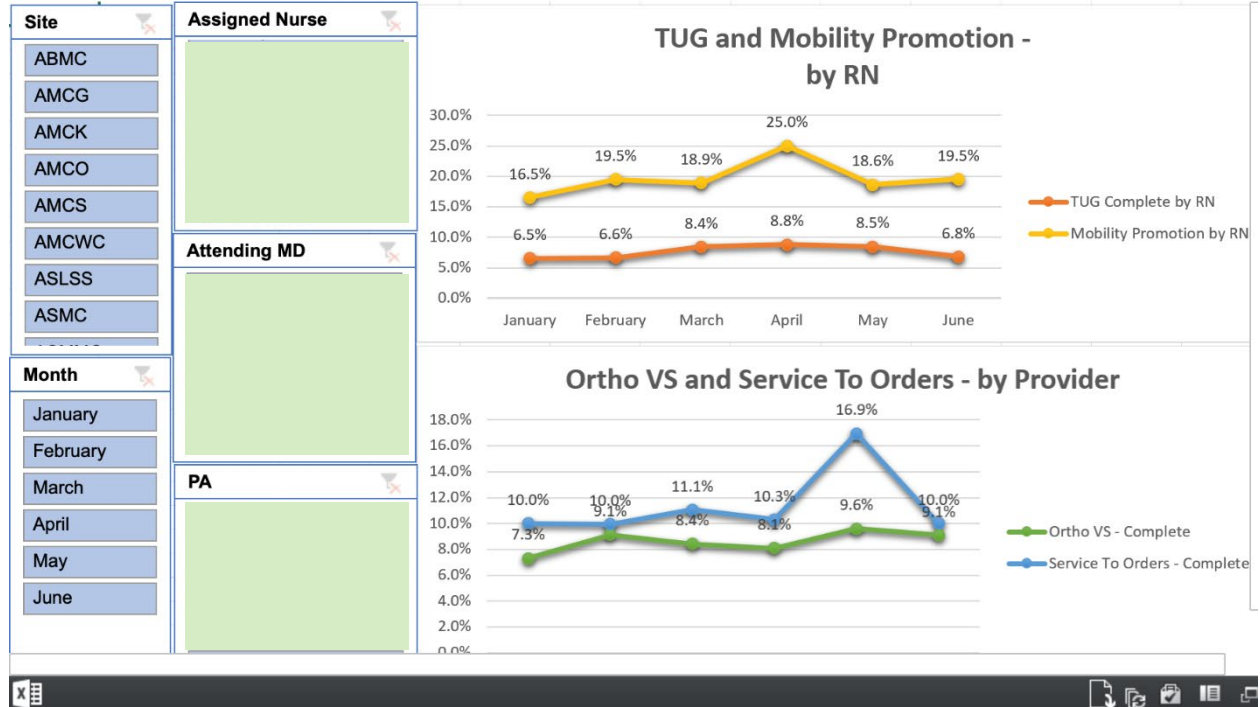
Name	Type	Pref List	Px Code
Consult PT for training	PT	ED OR...	PT4
Consult PT for training	PT	ED OR...	PT4
Chest physiotherapy (aka CHEST PHYSICAL THERAPY)	RES...	ED RE...	RT7

Buttons at the bottom: Select And Stay, **Accept**, Cancel

# Metrics & Reports

Example of AAH Falls & Mobility Dashboard (SharePoint)

- Easy Access
- Key process & outcomes
- Slice & Dice
- Interdisciplinary



# Lessons Learned

- Multi-component, Multi-discipline Protocols can be difficult
- Embed & Align & Augment existing processes
- Listen to front line stakeholders
- Develop robust metrics and reports for feedback
- Continuously Improve



**THANK YOU!**

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Questions?

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# Screening for Dementia in Older ED Patients: The Dementia Implementation Toolkit

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**Don Melady MD, MSc(Ed), CCFP(EM), FCFP**

Associate Professor of Emergency Medicine  
Schwartz/Reisman Emergency Medicine Institute



# DEMENTIA IN THE ED? REALLY?

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WHY IS IT IMPORTANT?

Ability to gather history

Ability to give informed consent

Ability to participate in CARE

Ability to follow up discharge  
instructions



# The West Health Toolkit

[gedcollaborative.com/toolkit/dementia/](https://gedcollaborative.com/toolkit/dementia/)

If you go to the Toolkit online (access via your resource page, or search the Tools & Resources of our website) this is what you'll see:

Emergency Department Care  
of Individuals Who Have  
Dementia

An Implementation Toolkit



Share on  

## What's Inside

Many older patients are in the ED not because of dementia but *with* dementia. This Implementation Toolkit contains resources that can help you make changes in your ED to provide better care for those patients. It includes resources and tools and links to the evidence to support their implementation.

Education



Policies & Procedures



Screening & Assessment



Physical Environment



Support Programs



# EDUCATIONAL POSTERS

## DEMENTIA IN THE EMERGENCY DEPARTMENT: BACKGROUND

### Signs and symptoms of dementia<sup>1</sup>

- Gradually increasing memory loss
- Confusion
- Unclear thinking, including losing problem-solving skills
- Agitated behavior or delusions
- Becoming lost in formerly familiar circumstances
- Loss of interest in daily or usual activities

### Challenges of Dementia Patients in the ED:<sup>3</sup>

- Fast-paced environment may be stressful or disorienting for those with cognitive impairment
- Persons living with dementia may provide an incomplete medical history
- Increased potential for adverse events: delirium, incontinence, dehydration, wandering, elopement

# EDUCATIONAL RESOURCES

## TREATING PATIENTS WITH DEMENTIA IN THE EMERGENCY DEPARTMENT



### Assessment:

- Early recognition is key - Use a standard screening tool (such as the Brief Alzheimer Screen or Mini-Cog™®)
- Consider the **CURVES** mnemonic to assess medical decision-making capacity<sup>1</sup>:

**C**hoose and **C**ommunicate – can the patient communicate a choice?

**U**nderstand- Does the patient understand the risks, benefits, alternatives, and consequences?

**R**eason- Is the patient able to provide a logical explanation for the choice?

**V**alue- Is the choice consistent with their value system?

**E**mergency- Is there an imminent, serious risk?

**S**urrogate- Is there a surrogate decision maker available?



### Clinician Education:

- Consider training initiatives for staff, such as the Dementia-Friendly Hospital Initiative (see <https://www.hcinteractive.com>), the GeriEM.com education model, the GENE course (for nurses), and the GEMS course (for EMTs)
- Know atypical presentations of dementia
- Adverse medication events are common in patients with dementia. Know high-risk and potentially inappropriate medications for older adults (e.g., reference AGS' BEERS List)

**R**oaming /wandering

**I**mminent danger – falls or fire-setting

**S**uicidal ideation

**K**inship and relationships (elder abuse, adequate social support)

**S**afe driving Substance misuse, Self neglect

# QI OPPORTUNITIES

## Know (or create) your ED's policies and protocols around :

- Management of older people with cognitive impairment during the episode of care
- Caregiver involvement in the patient's care, including obtaining a Caregiver History and considering the ED visit as an opportunity to make a plan for unmet or evolving care needs after discharge
- Assessment and management of behavioral symptoms of older adults with cognitive impairment, including appropriate policies on chemical and physical restraints.
- Assessment and management of pain in older adults with cognitive impairment

## References

For additional guidance on policies and protocols for managing dementia in the ED, reference:

- **The [Geriatric Emergency Department Guidelines](#)**
- **[Geriatricfastfacts.com](#)**
  - **Fact Fact Sheet #71:** [Creating a Dementia-Friendly Emergency Department](#)
  - **Fast Fact Sheet #72:** [Assessment of Dementia Patients in the Emergency Department](#)

# DOWNLOADABLE TOOLS: MINI-COG

For a video of the Mini-Cog:  
<https://geri-em.com/cognitive-impairment/mrs-perdito/>

## Step 1: Three Word Registration

Look directly at person and say, "Please listen carefully. I am going to say three words that I want you to repeat back to me now and try to remember. The words are [select a list of words from the versions below]. Please say them for me now." If the person is unable to repeat the words after three attempts, move on to Step 2 (clock drawing).

The following and other word lists have been used in one or more clinical studies.<sup>1-3</sup> For repeated administrations, use of an alternative word list is recommended.

### Version 1

Banana  
Sunrise  
Chair

### Version 2

Leader  
Season  
Table

### Version 3

Village  
Kitchen  
Baby

### Version 4

River  
Nation  
Finger

### Version 5

Captain  
Garden  
Picture

### Version 6

Daughter  
Heaven  
Mountain

## Step 2: Clock Drawing

Say: "Next, I want you to draw a clock for me. First, put in all of the numbers where they go." When that is completed, say: "Now, set the hands to 10 past 11."

Use preprinted circle (see next page) for this exercise. Repeat instructions as needed as this is not a memory test. Move to Step 3 if the clock is not complete within three minutes.

## Step 3: Three Word Recall

Ask the person to recall the three words you stated in Step 1. Say: "What were the three words I asked you to remember?" Record the word list version number and the person's answers below.

Word List Version: \_\_\_\_\_ Person's Answers: \_\_\_\_\_



# OPPORTUNITIES FOR QI IN THE GERIATRIC ED

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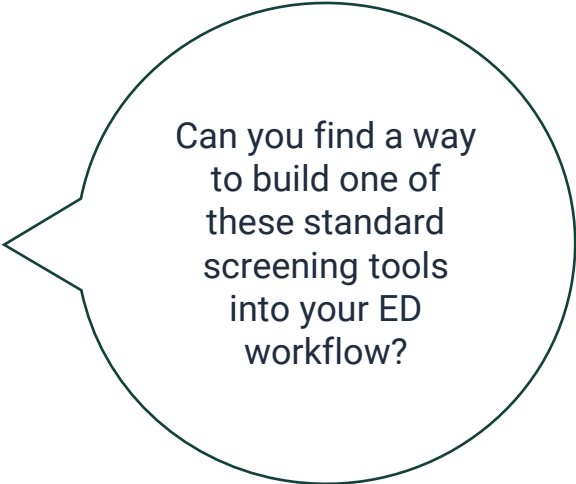
Carpenter et al. ACADEMIC EMERGENCY MEDICINE 2011; 18:374–384

Mini-Cog

Ottawa 3DY

AD8

4AT



Can you find a way  
to build one of  
these standard  
screening tools  
into your ED  
workflow?

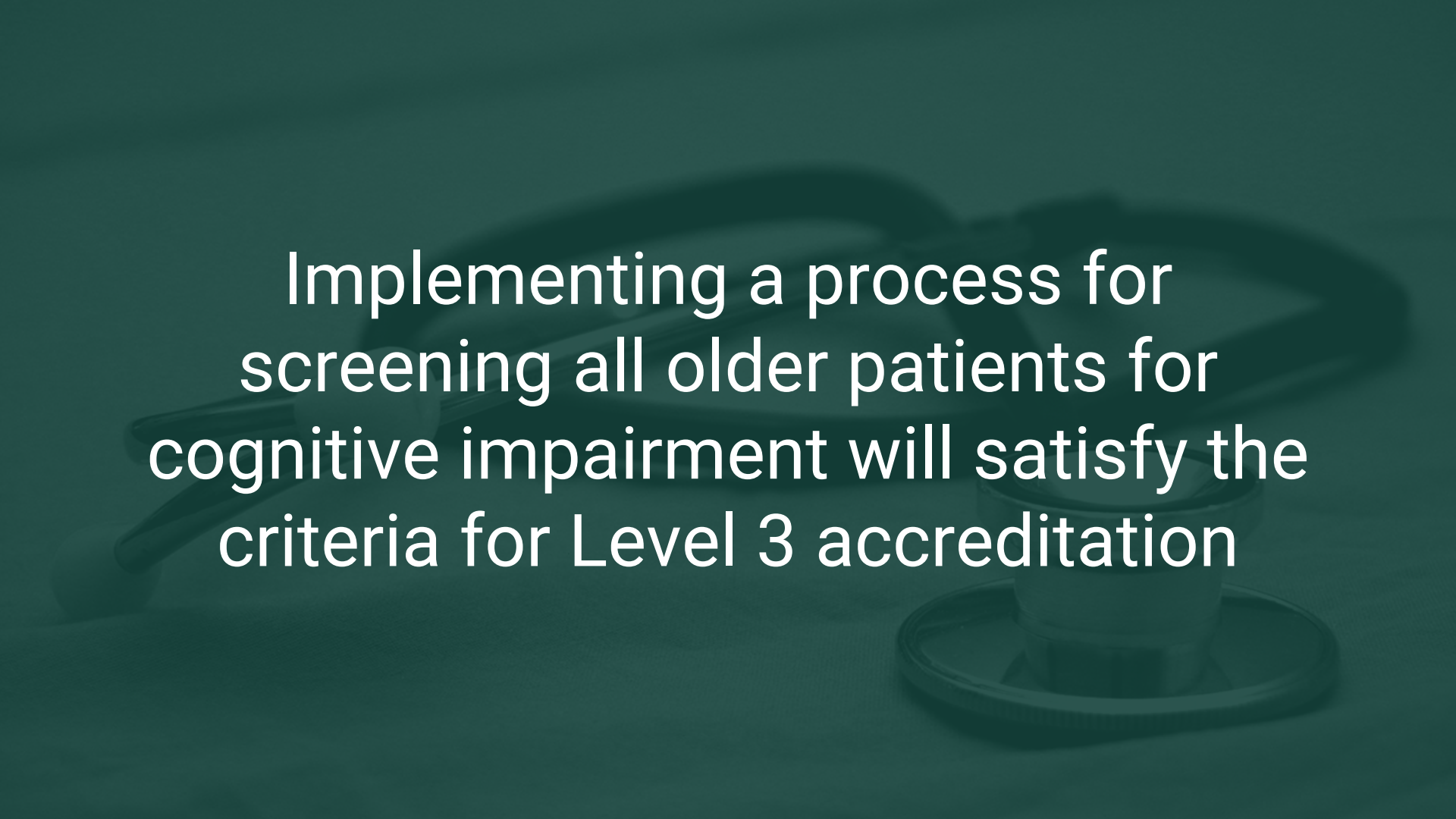


## INTERESTED IN ACCREDITATION?

**Level Three** accreditation signifies excellence in older adult care as represented by one or more geriatric-specific initiatives that are reasonably expected to elevate the level of elder care in one or more specific areas. Additionally, personnel to implement these efforts are identified and trained.

**Table 1.** Level 2: GED policies/protocols, guidelines and procedures

1	A standardized delirium screening guideline (examples: DTS; CAM; 4AT, other) with appropriate follow-up
2	A standardized dementia screening process (Ottawa 3DY; Mini Cog; SIS; Short Blessed Test; other)
3	A guideline for standardized assessment of function and functional decline (ISAR; AUA; interRAI Screener; other) with appropriate follow-up



Implementing a process for  
screening all older patients for  
cognitive impairment will satisfy the  
criteria for Level 3 accreditation





**THANK YOU!**

---

Questions?

[don.melady@utoronto.ca](mailto:don.melady@utoronto.ca)

**QUESTIONS?**



# **Thank you for your dedication to improving ED care for older adults**

**Check your GEDC Bootcamp Resource Page for  
resources to support your ED's QI project:**

[gedcollaborative.com/san-diego-westhealth-resources/](https://gedcollaborative.com/san-diego-westhealth-resources/)



# NEXT STEPS

[gedcollaborative.com/san-diego-westhealth-resources/](https://gedcollaborative.com/san-diego-westhealth-resources/)

West Health and GEDC will disseminate post-training materials and schedule webinars focused on quality improvement topics (Delirium, Falls/Mobility, Dementia)

## San Diego County EDs

- Complete remaining Level 3 GED accreditation requirements (e.g., training, supplies)
- Finalize geriatric quality improvement initiative
- Submit reimbursements for applicable expenses
- Apply for Level 3 GED accreditation by the end of 2020

## Questions?

Misti Benson: [mdbenson@westhealth.org](mailto:mdbenson@westhealth.org)  
Caryn Sumek: [csumek@hasdic.org](mailto:csumek@hasdic.org)



# GEDC is Generously Supported by



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**westhealth**<sup>TM</sup>  
institute